



Enlight Corporation

2024 Investors Conference



Enlight Corporation

Disclaimer

The contents of this presentation and the accompanying materials are based on external information that is available to the public. If there are changes or adjustments due to any of the factors listed below, such as market demand, price fluctuations, international economic conditions, supply chain issues, fluctuations in international currency exchange rates, or any other factors that are beyond the control of the Company, the Company is not responsible for making any reminders or updates at any time, so please refer to the information published on the Market Observation Post System of the Taiwan Stock Exchange as the primary source. Thank you.

Syllabus

History and Profile

Operating Performance

Future Prospects

Q&A



Company Profile

Enlight Corporation
Current and historical
background and
environment of the
company.



Operating Performance

The current status of
each business
operation and its
management policy.



Future Prospects

Next year's operating
schedule and planning.



Q&A

Question and Answer Time.

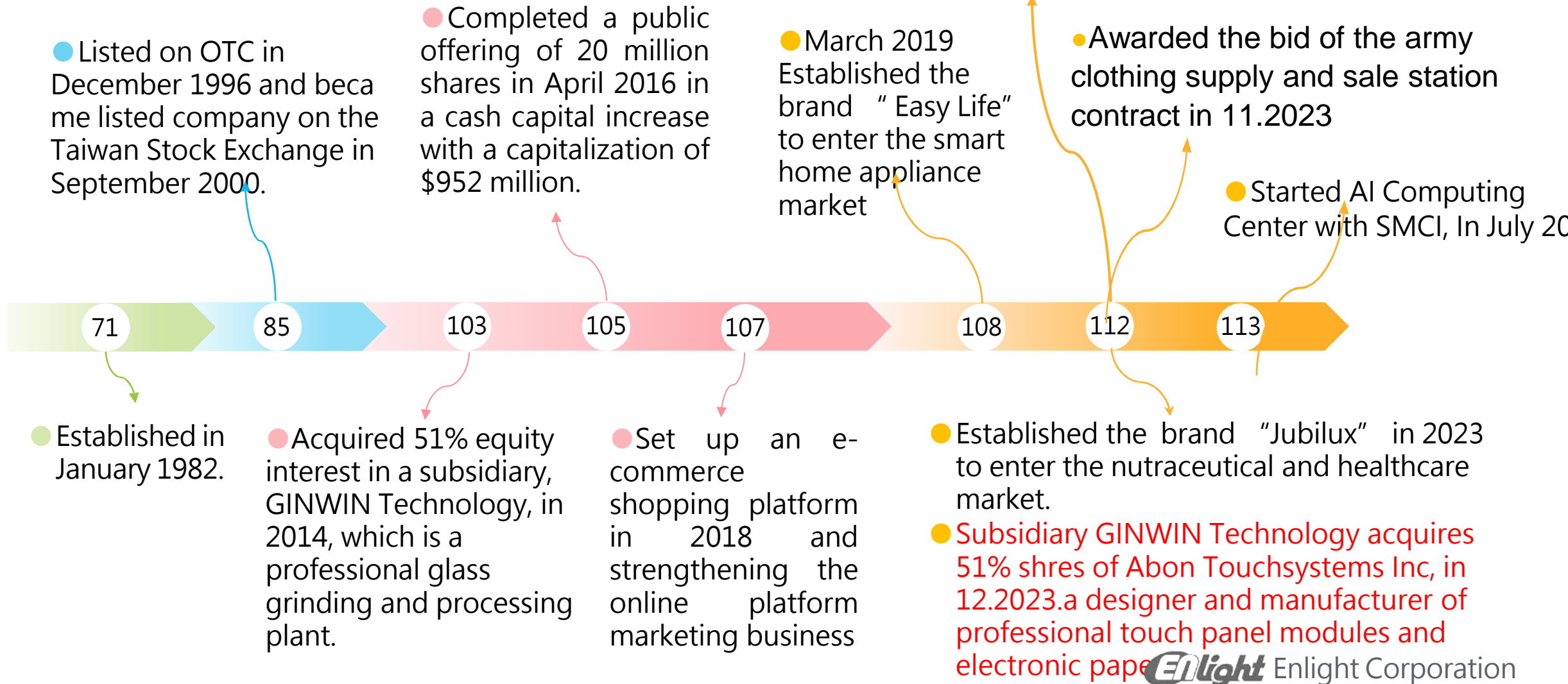


Enlight Corporation History and Profile

Enlight Corporation

History

● In September 2023, relocated to Taoyuan Qingpu and established the Taipei head office to expand e-commerce services and create a complete e-commerce ecosystem.





Founded in 1982, Enlight Corporation has continued to uphold innovation, integrity and excellence as the company's motto, with "Customers First" as the goal of our continuous endeavors.

In 2019, the company established the brand "Easy Life", which was focusing on small home appliances, and strive to add beauty to family life and become the leading brand of all-around small home appliances.

In order to provide more comprehensive services to consumers, we will enter the nutrition and health care market and establish our own brand "Jubilux" in 2023. Awarded the bid of the Army clothing supply and sale station contract.

- Awarded the bid of the army clothing supply and sale station contract in 11.2023

Through strategic partnerships and alliances with Fami cloud, Enlight Corporation will provide fresh food and daily necessities to create a full range of services and a new way of thinking about e-commerce.

In addition, in 2014 and 2023, Enlight Corporation through equity acquisitions to control GINWIN Technology and Abon Touchsystems Inc. and entered in the optoelectronics industry through equity acquisitions.

In July 2024, the company joined hands with SuperMicro to establish the AI Computing Center. It is the first H200 AI Computing Center in Asia to adopt water cooling system to enter the AI power field.

Enlight Corporation

Associated company

GINWIN Technology

GINWIN

- Established in July 1997
- Share capital: \$337 million
- Main business: Professional manufacturer of glass and glass products and recycling of TFT-LCD color filters. The main core technology is color filter substrate recycling.
- Main customers are famous TFT-LCD panel manufacturers in Taiwan.
- The number of employees is about 60.



Enlight Corporation

Associated company

Abon Touchsystems

- Capital: NT\$292,972,900
- Company and factory: Longde Industrial Park, Yilan, Taiwan
- Address : No.9, Dexing 4th Road, Dongshan Township, Yilan County, Taiwan, 26950, R.O.C.
- Land area: 12,800 square meters
- Products:
 - ★ Projected Capacitive Touch Panel
 - ★ 5-wire resistive zero-bezel touch panel
 - ★ 5-wire resistive touch panel
 - ★ 5-Wire Resistive Touch Controller
- Certificate: ISO9001 / ISO14001 / ISO13485 ROHS / CE / FC / UL compliant.
- *Sell 65" , 75 " Pcap Touch Monitor
- Designed Capacity: 30K/month (17" Mother Glass)



Enlight Corporation Operational Performance



Consolidated Statement of Comprehensive Income

Unit: Thousands of New Taiwan Dollars

Year	2023				2024				Comparison with last year
Period	Q1	Q2	Q3	Total (A)	Q1	Q2	Q3	total (B)	[(B)-(A)]/(A)
Operating revenue	24,948	33,762	39,009	97,719	61,13	88,507	103,151	252,871	158
Operating Gross Profit(Gross Loss)	379	2,005	(7,270)	(4,886)	(4,362)	8,199	11 ,095	14,932	405.60
Operating Expenses	11,803	11,873	13,555	37,231	39,524	31,391	32,046	102,961	176.54
Operating income (loss)	(11,424)	(9,868)	(20,825)	(42,117)	(43,886)	(23,192)	(20,951)	(88,029)	109.01
Non-operating Expenses	2,067	2,845	1,871	6,783	163	15,220	(3,564)	11,819	74.24
Income (loss) before income tax	(9,357)	(7,023)	(18,954)	(35,334)	(43,723)	(7,972)	(24,515)	(76,210)	(115.68)
Net profit (loss) for the period	(8,662)	(6,887)	(16,864)	(32,413)	(43,723)	(7,965)	(24,515)	(76,203)	(135.10)
Other comprehensive income	1,622	851	(1,299)	1,174	(14,599)	(4,637)	(9,921)	(29,157)	(2,583.56)
Total consolidated profit or loss for the period	(7,040)	(6,036)	(18,163)	(31,239)	(58,322)	(12,602)	(34,436)	(105,360)	(237.27)
Net Profit (Loss) Attributable to Owners of the Parent Company	(7,302)	(6,604)	(12,784)	(26,690)	(31,734)	(3,806)	(22,181)	(57,721)	(116.26)
Net income (loss) attributable to noncontrolling interests	(1,360)	(283)	(4,080)	(5,723)	(11,989)	(4,159)	(2,334)	(18,482)	(222.94)
Net income (loss) per share	(0.12)	(0.11)	(0.21)	(0.44)	(0.57)	(0.07)	(0.07)	(1.01)	(129.54)

Consolidated Balance Sheet

Unit: Thousands of New Taiwan Dollars

Period	September 30, 2023	December 31, 2023	September 30, 2024
Current assets	262,530	401,217	387,074
Non-current assets	539,980	965,733	1,104,861
Current liabilities	40,121	474,149	425,351
Non-current liabilities	11,179	194,034	368,345
Total equity	751,210	698,767	698,238
Non-controlling interests	210,694	226,137	206,459
Equity attributable to owners of the parent company	540,516	472,630	491,779
Net value per share	8.98	11.60	10.70

Key Financial Performance Indicators			
A/R Turnover days	107	158	156
Inventory turnover days	68	145	52
Current ratio	654.35	84.61	91.00
Debts ratio	6.39	95.62	113.67

Enlight Corporation

Revenue Performance

Q3 2024 Consolidated Revenue increased to 158%

The main factor is subsidiary, Abon Touchsystems Inc., which benefited from the warming up of demand in the industrial control systems and the gradual strengthening of order intake. In addition, its touch panels are gradually entering into new fields such as gaming and medical testing, and new orders are being shipped one after another, resulting in a significant growth in order quantity in the third quarter compared to the first half of the year, which is also the main driving force for the Group's Q3 revenue growth.



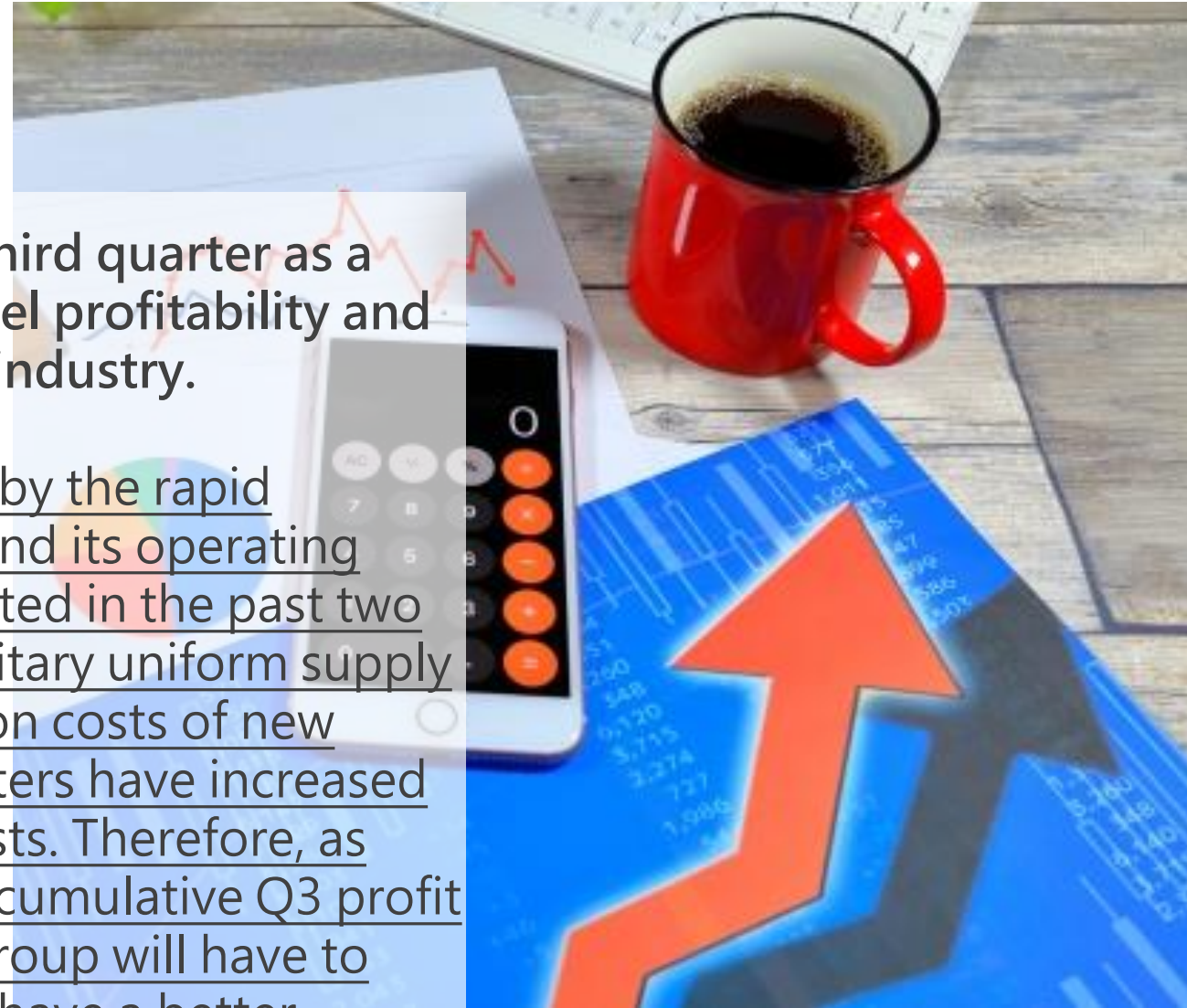
Enlight Corporation

Consolidated Results of Operations Profit

The Group's gross profit improved in the third quarter as a result of a good improvement in touch panel profitability and the solid development of the e-commerce industry.

BUT

(1). GINWIN Technology, has been affected by the rapid contraction of the domestic panel industry and its operating performance has not been as good as expected in the past two years.(2). There are also expenses for the military uniform supply and sale business, the layout and construction costs of new businesses such as AI computing power centers have increased operating expenses and outside industry costs. Therefore, as mentioned in (1) and (2) above, the Group's cumulative Q3 profit was not satisfactory.It is expected that the Group will have to wait until the second quarter of next year to have a better chance of turning from a loss to a profit.



Enlight Corporation

Future Prospects





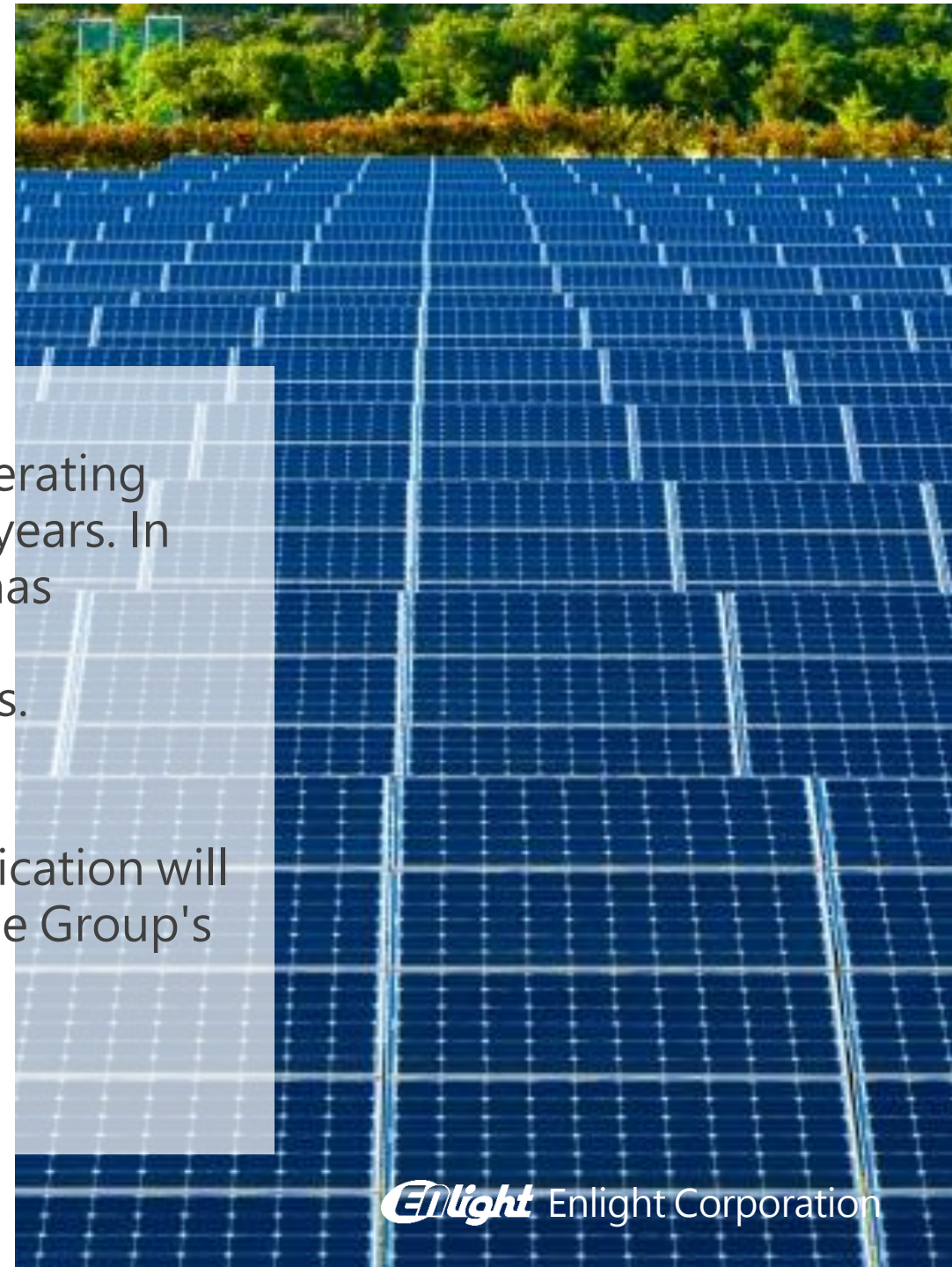
Associated company

GINWIN Technology

GINWIN Technology, has been affected by the rapid contraction of the domestic panel industry and its operating performance has been unsatisfactory in the past two years. In order to cope with this impact, GINWIN Technology has developed the following new business divisions.

- (1). Specialized Chemical products for semiconductors.
- (2). Warehousing and logistics operation division.
- (3). Rooftop Solar Power Generation Division.

It is expected that the construction and product certification will be completed by 2025, and notably contribute to the Group's revenue and profitability.



Associated company

Abon Touchsystems

Abon Touchsystems, has benefited from the warming market demand in industrial control systems and the gradual strengthening of orders. In addition, its touch panels are gradually entering into new fields such as gaming and medical testing, and new orders are being shipped one after another, so the order volume in Q3 has grown significantly compared to the first half of the year, it is expected that it will be able to significantly contribute to the revenues and profits next year. Abon Touch Inc. is also actively planning to enter the electronic paper industry chain in the future, and has already completed the signing of the cooperative foundry business with domestic manufacturers. In addition, the new non-touch panel products have also entered the certification application and trial production stage, which will inject new impetus for the future growth of results.

Enlight Corporation

E-Commerce Division

1.Appliances :

Enlight Corporation launches home appliances with the brand “EASY LIFE”
Its advantages mentioned as followed:

(1). Spokesperson and Artiste Unboxing: Through the influence and publicity of spokesperson and artiste, we can publicize the products to increase brand awareness and achieve the purpose of increasing sales .

In the era of Internet development, consumers' choices are becoming more diversified, and the consumption pattern is also changing gradually.

The e-commerce market will continue to grow in the next 10 years; at the same time, the IoT industry will continue to be updated.As long as we can accurately grasp and conduct the consumer market, and combine IoT and e-commerce to enter the O2O market, we will provide the best service to our customers.O2O market, “Easy Life” can gradually stabilize the small home appliance market.



Enlight Corporation

E-Commerce Division

2.Skincare:

Launch of private label JubiluxTR (nutraceuticals)

(a). Introduced customized service products according to the different attributes of the channels.

(b) Use effectively in Major e-commerce companies: MOMO, Tonson, and Shrimp Skin invested in marketing budgets.

(c). Membership management: Membership recruitment, free experience activities and discounted purchases.



Enlight Corporation

Strategic Project Division

The Army(Air force) Clothing supply and sale station: to create a new type of consumption for the national army soldier and their families with closed type of e-commerce which can provide the enterprise Welfare Committee more commodities to the enterprise .

Based on the e-commerce development platform, Enlight Corporation will utilize the stations to integrate the complete supply chain , and development of the future are as follows.

(1). Air Force family members to join: Every Air Force soldiers can enter the station with 7 family members, so the number of the station members can reach at least to 250,000 and up to the APP sales maximization.

(2). Closed sales network: The station number of military and family members is clear, and more enterprises can be provided to the Welfare Committee for selection.



Enlight Corporation

AI Business Division

In July 2024, Enlight Corporation, together with SMCI, built Asia's leading AI computing center, Enlight AICC (AI Computing Center) in Neihu, Taipei, to create Asia's first H200 AI computing center with water cooling system. center.

The construction of the Neihu AICC will be completed on December 11, 2024, and Enlight Corporation will actively complete the construction of the computing equipment and various ancillary software and hardware facilities, and then formally enter into the operation of the AI industry.

Enlight Corporation

AI Business Division

Enlight Corporation handed with partners of Industry Elite to Maximize Resource Integration and Drive AI Innovation

Enlight Corporation, together with its strategic alliance partners, provides powerful computing resources for big data analysis, deep learning training, and complex computing simulation. Currently, it has been cooperating with domestic financial, marketing, film and television, medical, governmental units, and universities and colleges to promote the development of AI applications in enterprises and research institutions.

In the current wave of AI industry, not only the domestic customers have a strong demand for AI computing power, but we have also secured the computing power cooperation intention of overseas Japanese manufacturers and implemented the Enlight Corporation Asia Computing Power Alliance Program. In addition, we are currently negotiating with scientific research institutes for computing power cooperation and plan to become a member of the national team.



Strategic Partners - Famicloud

Famicloud provides One-stop shopping with thousands of food ingredients to satisfy consumers' taste buds. Combining the Famicloud's warehousing and logistics, We Enlight Corp. divisions concerned can also provide many and diverse fresh foods for the army members and customers to choose.



Enlight Corporation

Q&A





Enlight Corporation

Thank You!